SenFin SECURITIES

DAILY MARKET REPORT

Colombo Stock Exchange - Day End Summary

Monday, October 19, 2026



Prepared by

Senfin Research

Monday, October 19, 2026

Daily Report

CSE Trade Summary

Market Ends the Day Negatively	Today	Previous	Chg	Chg (%)	YTD Chg	YTD (%)
CSE All Share Price Index (ASPI)	20,059.4	20,185.1	-125.63	(0.62)	(2,564.9)	(11.3)
S&P SL 20 Index	5,700.8	5,738.8	(38.1)	(0.7)	(456.6)	(7.4)
RSI	32.0	34.7				
Value of Turnover (LKR Mn)	680.3	1,143.2	(462.9)	(40.5)		
TRI on All Share (ASTRI)	31,605.4	31,803.4				
Foreign Purchases (LKR Mn)	28.5	46.1				
Foreign Sales (LKR Mn)	67.8	54.8				
Foreign Net Flow (LKR Mn)	(39.3)	(8.7)				
Volume of Turnover (No. in Mn)	33.6	68.4				
Market Capitalization (LKR Bn)	7,251.1	7,293.3				
Market Valuation						
PER (x)	10.4					
PBV (x)	1.2					
DY (%)	3.3					

Intra-Day Trading of ASPI

Exchange Date	Opening Index	Day's High	Day's High - Opening Index	Day's Low	Day's Low -Opening Index	Closing Index	Intra-Day Point Change	% Change
19-Oct-2026	20,185.05	20,236.26	51.21	20,058.64	-126.41	20,059.42	-125.63	-0.62%



Top Gainers and Top Losers

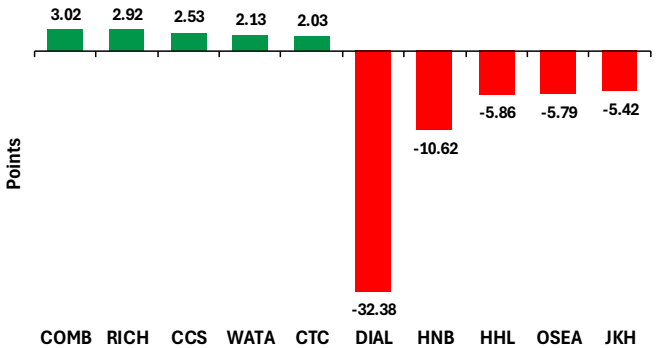
Top 5 Gainers	Price (LKR)	Chg (LKR)	Chg (%)	TTM EPS (LKR)	BVPS (LKR)	DPS (LKR)	PER (x)	PBV (x)	DY
PEG	19.50	2.40	14.04%	-0.59	62.93	-	-33.05	0.31	-
MULL	2.60	0.20	8.33%	-0.23	-0.56	-	-11.30	-4.64	-
BRR	19.70	1.50	8.24%	0.22	5.46	0.20	89.55	3.61	1.02%
LGIL	6.40	0.40	6.67%	0.002	5.72	-	3,200.00	1.12	-
TESS	1.70	0.10	6.25%	0.05	0.45	-	34.00	3.78	-
Top 5 Losers	**Price (LKR)**	**Chg (LKR)**	**Chg (%)**	**TTM EPS (LKR)**	**BVPS (LKR)**	**DPS (LKR)**	**PER (X)**	**PBV (X)**	**DY**
OFEQ	326.25	(76.50)	-18.99%	-20.6	20.92	-	-15.84	15.60	-
ASPH	0.50	(0.10)	-16.67%	0.09	0.47	-	5.56	1.06	-
ASIY	11.80	(1.00)	-7.81%	1.10	6.78	0.47	10.73	1.74	3.98%
LVEF	5.10	(0.40)	-7.27%	0.19	8.95	-	26.84	0.57	-
LCBF	5.20	(0.40)	-7.14%	0.38	4.37	0.15	13.68	1.19	2.88%

Top Crossings

Stock	Qty	Price	Turnover(LKR)
SAMP	700,000	140.00	98,000,000
JKH	1,500,000	17.70	26,550,000

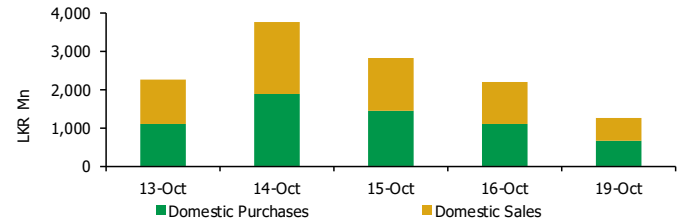
Contributors to ASPI

Positive Contributors (No.) 57 Negative Contributors (No.) 134



Turnover Breakdown

Domestic



** Not Meaningful*

Sources:CSE,Refinitiv Eikon

Monday, October 19, 2026

Daily Foreign Participation

Top Net Foreign Activities (Based on Value)

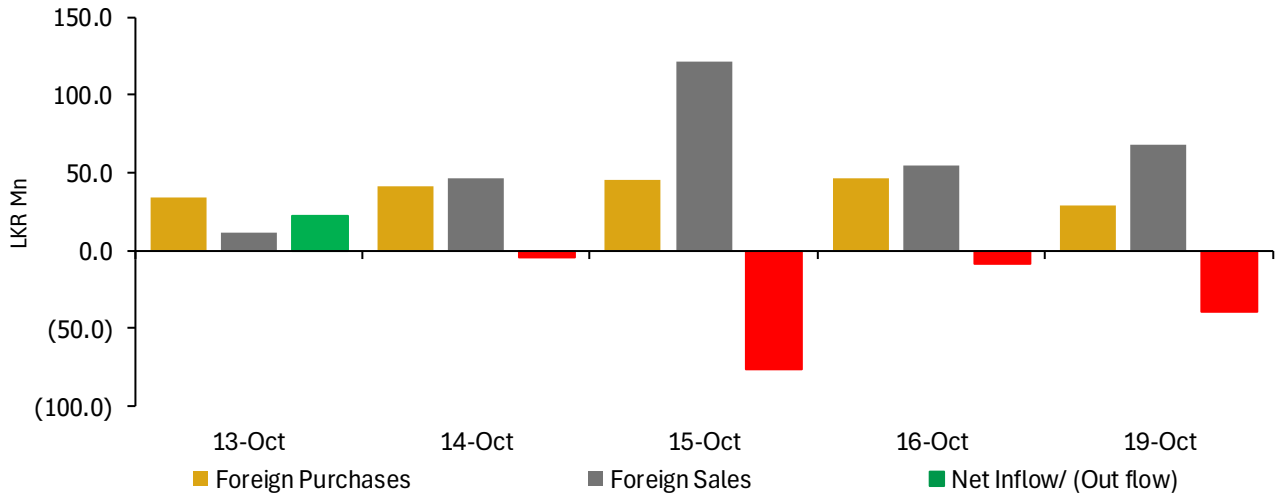
Top Net Foreign Purchases	LKR Mn	Top Net Foreign Sales	LKR Mn
HAYL	4.44	HNB	(37.47)
BIL	2.61	SPEN	(16.38)
WATA	2.32	WIND	(2.94)
CIC	2.24	RIL	(1.99)
DIAL	2.13	SUN	(1.56)

Annual Foreign Participation

Year	Foreign Purchases (LKR Mn)	Foreign Sales (LKR Mn)	Net (LKR Mn)
2020	53,023	104,246	(51,223)
2021	34,018	86,665	(52,647)
2022	67,484	36,878	30,606
2023	41,470	48,766	(7,296)
2024	48,686	58,579	(9,893)
2025	61,283	95,672	(34,389)
2026*	30,872	88,841	(57,968)

**From January 02 to October 19, 2026*

Foreign Activities During Last 5 Days



Source: CSE

Monday, October 19, 2026

Daily Turnover Breakdown by Sector

Sector	Turnover (LKR)	%
Banks	188,709,989.40	27.74%
Capital Goods	177,784,525.20	26.14%
Materials	75,660,742.85	11.12%
Diversified Financials	57,635,358.25	8.47%
Food, Beverage & Tobacco	55,499,549.95	8.16%
Real Estate Management & Dev.	27,533,475.80	4.05%
Retailing	21,854,436.15	3.21%
Utilities	20,431,263.70	3.00%
Telecommunication Services	13,201,516.10	1.94%
Health Care Equipment & Ser.	11,750,867.95	1.73%
Insurance	9,150,471.85	1.35%
Consumer Services	7,516,803.40	1.11%
Consumer Durables & Apparel	3,557,555.70	0.52%
Commercial & Professional Ser	3,044,956.80	0.45%
Software & Services	2,343,247.50	0.34%
Energy	1,987,330.45	0.29%
Transportation	1,609,638.35	0.24%
Food & Staples Retailing	592,130.95	0.09%
Automobiles & Components	159,987.60	0.02%
Household & Personal Products	136,058.50	0.02%

Total Turnover (LKR)	680,319,671
YTD Avg. Turnover (LKR)	3,547,255,427
Monthly Avg. Turnover (LKR)	1,529,748,578

Source: CSE

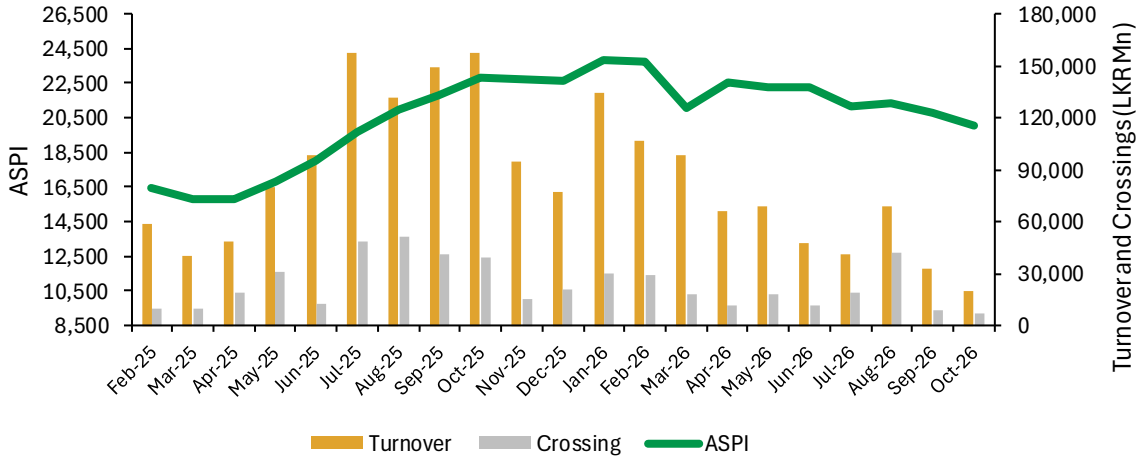
Monday, October 19, 2026

Monthly Crossings as a % of Total Turnover

Month	Market Turnover (LKR Mn)	Crossings (LKR Mn)	Crossings as a % of Market Turnover
2025			
January	140,432	21,543	15%
February	58,416	9,859	17%
March	39,349	10,677	27%
April	48,268	19,460	40%
May	79,998	31,142	39%
June	91,895	11,014	12%
July	157,486	48,290	31%
August	124,835	51,169	41%
September	148,757	41,127	28%
October	157,220	39,477	25%
November	94,686	15,711	17%
December	68,772	19,083	28%
2026			
January	134,808	29,801	22%
February	106,729	29,230	27%
March	98,825	18,314	19%
April	65,790	11,244	17%
May	69,295	17,970	26%
June	47,361	11,903	25%
July	40,814	19,165	47%
August	68,434	42,118	62%
September	32,677	9,133	28%
October	19,887	7,262	38%

*Upto October 19, 2026

ASPI vs Market Turnover



Source: CSE

SenFin SECURITIES
Associate Company of SENKADAGALA FINANCE PLC

Monday, October 19, 2026

Top 5 Share Volume Contributors and Their Price Trends

13-Oct				14-Oct				15-Oct				16-Oct				19-Oct			
Stock	Source: CSI	Chg (%)	Volume	Stock	Price (LKR)	Chg (%)	Volume	Stock	Price (LKR)	Chg (%)	Volume	Stock	Price (LKR)	Chg (%)	Volume	Stock	Price (LKR)	Chg (%)	Volume
SEMB (X)	**0.30**	**0.00%**	**13,141,454**	SEMB (X)	0.20	-33.33%	78,381	SEMB (X)	0.30	0.10%	2,511,342	SEMB (X)	0.30	0.00%	10,166,853	SEMB (X)	0.30	0.00%	3,325,102
SEMB	**1.00**	**0.00%**	**8,776,119**	SEMB	0.90	-10.00%	1,519,530	SEMB	1.00	-11.11%	1,343,141	SEMB	1.00	0.00%	8,890,126	SEMB	1.00	0.00%	430,092
REEF	**3.50**	**9.38%**	**8,499,729**	REEF	3.00	-14.29%	4,273,678	REEF	3.10	3.33%	3,540,517	REEF	3.30	6.45%	650,433	REEF	3.10	-6.06%	390,015
YORK	**6.40**	**-24.71%**	**6,886,136**	YORK	5.70	-10.94%	5,215,747	YORK	5.70	17.54%	2,320,901	YORK	7.00	4.48%	3,130,940	YORK	6.60	-5.71%	541,233
BIL	**4.60**	**0.00%**	**4,618,068**	BIL	4.60	0.00%	2,378,246	BIL	4.60	0.00%	1,018,120	BIL	4.60	0.00%	2,411,246	BIL	4.60	0.00%	1,222,739
				ASPH	**0.50**	**0.00%**	**33,559,716**	ASPH	0.50	0.00%	7,141,194	ASPH	0.60	20.00%	144,796	ASPH	0.50	-16.67%	784,971
				JKH	**17.90**	**-1.10%**	**11,486,819**	JKH	17.90	0.00%	4,270,542	JKH	18.00	0.56%	1,186,254	JKH	17.70	-1.67%	6,308,277
				DIAL	**42.30**	**-2.98%**	**7,006,501**	DIAL	42.50	0.47%	2,278,101	DIAL	44.00	3.53%	505,976	DIAL	43.00	-2.27%	283,503
				YORK	**5.70**	**-10.94%**	**5,215,747**	YORK	5.70	17.54%	2,320,901	YORK	7.00	4.48%	3,130,940	YORK	6.60	-5.71%	541,233
				BIL	**4.60**	**0.00%**	**2,378,246**	BIL	4.60	0.00%	1,018,120	BIL	4.60	0.00%	2,411,246	BIL	4.60	0.00%	1,222,739
								ASPH	**0.50**	**0.00%**	**7,141,194**	ASPH	0.60	20.00%	144,796	ASPH	0.50	-16.67%	784,971
								JKH	**17.90**	**0.00%**	**4,270,542**	JKH	18.00	0.56%	1,186,254	JKH	17.70	-1.67%	6,308,277
								SEMB	**1.00**	**-11.11%**	**1,343,141**	SEMB	1.00	0.00%	8,890,126	SEMB	1.00	0.00%	430,092
								SUN	**5.70**	**-10.94%**	**5,215,747**	SUN	28.40	2.53%	141,685	SUN	28.20	-0.70%	114,644
								DIAL	**27.70**	**0.36%**	**2,791,326**	DIAL	44.00	3.53%	505,976	DIAL	43.00	-2.27%	283,503
												SEMB	**1.00**	**0.00%**	**8,890,126**	SEMB	1.00	0.00%	430,092
												CIC (X)	**22.10**	**0.00%**	**5,765,569**	CIC (X)	22.30	0.90%	114,386
												YORK	**7.00**	**4.48%**	**3,130,940**	YORK	6.60	-5.71%	541,233
												MULL	**2.40**	**9.09%**	**3,015,184**	MULL	2.60	8.33%	2,738,162
												ACME	**3.90**	**14.71%**	**2,966,636**	ACME	3.70	-5.13%	569,245
																JKH	**17.70**	**-1.67%**	**6,308,277**
																SEMB (X)	**0.30**	**0.00%**	**3,325,102**
																MULL	**2.60**	**8.33%**	**2,738,162**
																LCBF	**5.20**	**-7.14%**	**2,567,234**
																LVEF	**5.10**	**-7.27%**	**1,724,868**

Source: CSE